

EXCHANGE ONBOARDING PACK

# XAUa - AYOV Gold

Issuer-led, gold-referenced primary and secondary market programme

Prepared for exchange onboarding, market-making and institutional counterparties. Version 1.0 | 12  
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## 1. Executive profile

XAUa is the authoritative Ethereum ERC-20 token of the AYOV Gold programme. One XAUa represents one fine troy ounce within the activated gold allocation. Reference NAV follows the Chainlink XAU/USD feed. Documented allocation, activated ceiling, total supply, issuer inventory, circulating supply and venue price are reported separately.

| Field                              | Authoritative information                                                                                                                               |
|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Issuer / programme operator</b> | Blockrhino Management Ltd. dba AYOV Capital Management                                                                                                  |
| <b>Registration</b>                | British Columbia, Canada - BC1349205                                                                                                                    |
| <b>Transaction infrastructure</b>  | Bovillus Finance                                                                                                                                        |
| <b>Token</b>                       | AYOV Gold (XAUa)                                                                                                                                        |
| <b>Network</b>                     | Ethereum mainnet                                                                                                                                        |
| <b>Contract</b>                    | 0xe275801e41dB31107915E77f73cea0929f66b3b9                                                                                                              |
| <b>Standard / decimals</b>         | ERC-20 / 18                                                                                                                                             |
| <b>Unit</b>                        | 1 XAUa = 1 fine troy ounce within activated allocation                                                                                                  |
| <b>Documented XAUa allocation</b>  | USD 20,000,000                                                                                                                                          |
| <b>Pricing reference</b>           | Chainlink XAU/USD, Ethereum mainnet                                                                                                                     |
| <b>Website</b>                     | <a href="https://ayov.ayovcapital.com">https://ayov.ayovcapital.com</a>                                                                                 |
| <b>Whitepaper</b>                  | <a href="https://ayov.ayovcapital.com/AYOV-Digital-Assets-Whitepaper-v3.2.pdf">https://ayov.ayovcapital.com/AYOV-Digital-Assets-Whitepaper-v3.2.pdf</a> |

## 2. Pricing and market model

Gold allocation supplies the programme reserve value. Exchange inventory, order-book deposits and nominal DEX liquidity are execution facilities and are not duplicate backing.

- Reference NAV: one XAUa multiplied by the live XAU/USD oracle value.
- Primary offer: reference NAV plus the disclosed issuance and settlement spread.
- Issuer bid / OTC: reference NAV less the disclosed dealing spread, subject to eligibility and capacity.
- Venue price: last executable price on an exchange; reported separately from reference NAV.
- Indicative primary spread: 0.50%-1.50%; indicative issuer bid spread: 1.00%-2.00%; institutional blocks negotiated.

### 3. Requested exchange market

| Requirement              | Proposed launch                                                       |
|--------------------------|-----------------------------------------------------------------------|
| Primary pair             | XAUa / USDT                                                           |
| Secondary pair           | XAUa / XAUT where supported                                           |
| Market format            | Order book preferred; nominal-liquidity AMM acceptable                |
| Initial issuer inventory | Agreed during onboarding; not equal to reserve allocation             |
| Price anchor             | Live Chainlink XAU/USD reference NAV                                  |
| Deposits / withdrawals   | ERC-20 enabled from launch                                            |
| Market data              | Public ticker, last price, bid/ask, depth and 24h volume API          |
| Access restrictions      | No onboarding of U.S. persons or persons located in the United States |

### 4. Public verification endpoints

- <https://ayov.ayovcapital.com/api/nav>
- <https://ayov.ayovcapital.com/api/coverage>
- <https://ayov.ayovcapital.com/api/supply>
- <https://etherscan.io/address/0xe275801e41dB31107915E77f73cea0929f66b3b9#code>
- <https://data.chain.link/feeds/ethereum/mainnet/xau-usd>

### 5. Exchange diligence package

- Verified contract source and authoritative address
- Token logo and brand assets
- Whitepaper and public risk/trading policies
- Issuer identification and authorized representative
- Supply, reserve coverage and pricing endpoints
- Deposit/withdrawal test plan
- Market-maker or issuer dealing contact
- Incident, pause, sanctions and blacklist procedures
- Public announcement and aggregator verification package

### 6. Launch sequence

1. Exchange technical review and contract mapping

2. Issuer and compliance onboarding
3. Deposit/withdrawal testing
4. XAUa/USDT order-book configuration at current NAV
5. Controlled issuer inventory deposit
6. Opening auction or first executable quote
7. Public launch announcement
8. CoinGecko and CoinMarketCap market mapping submissions
9. Daily price, spread, depth and reconciliation monitoring

## 7. Contacts

| Function                | Contact                                                                         |
|-------------------------|---------------------------------------------------------------------------------|
| Commercial / onboarding | <a href="mailto:info@ayovcapital.com">info@ayovcapital.com</a>                  |
| Compliance              | <a href="mailto:compliance@ayovcapital.com">compliance@ayovcapital.com</a>      |
| Private RFQ             | <a href="https://ayov.ayovcapital.com/rfq">https://ayov.ayovcapital.com/rfq</a> |

## Important information

This pack is for exchange and institutional onboarding discussion. It is not an offer, solicitation or investment advice. Availability is subject to jurisdiction, eligibility, definitive documentation, inventory and operational acceptance. AYOV does not onboard U.S. persons or persons located in the United States. Reference NAV is not a guarantee of execution, redemption or venue price.